Change of Name Request Form for Non-Individual

SUNDARAM MUTUAL

	Sole/First Unit Holder	Second Unit Holder	Third Holder
1. Folio Number(s)			
2. Existing Name in the Folio			
3. Status [Please ✓]	☐ Partnership Firm ☐ Company/Corporate ☐ Trust ☐ FIIs/Sub-Account of FII ☐ Society/Club		
4. Mandatory Documents as per request	**Partnership Firms:** ☐ KYC Letter in new name ☐ PAN card copy of proprietor in new name ☐ Certificate of registration ☐ Partnership Deed ☐ Board Resolution/ Authorisation to Invest ☐ List of Authorised Signatories & ☐ Specimen Signatures	**Company/Corporate/Trust/FIIs/Society Club:** ☐ KYC Letter in new name ☐ Certificate of Incorporation from registar of companies ☐ SEBI Registration Certificate (in case of FIIs) ☐ Memorandum & Articles(in case of Company/Corporate/FIIs) ☐ Board Resolution/ Authorisation to Invest ☐ PAN card copy in new name ☐ List of Authorised Signatories & Specimen Signatures ☐ Bye-Laws & Trust Deed (in case of Society/Club) ☐ Trust Deed (in case of Society/Club/Trust)	
5. New Name to be Updated			

6. Date of Incorporation	D	D	M	M	Y	Y	Y	Y	7. PAN Number										

8. Go Green Services: To Update Contact Details

Contact Person for Non Individual Investors	

E-Mail																											

STD					Telephone									Mobile											

By providing the details above, I confirm that I wish to receive the account statement, annual report and other correspondence by email and receive SMS updates on mobile.

9. Declaration and Signatures (as existing in records):

I/We request Sundaram Mutual Fund (the fund) to change the name of the unit holder and also update various records in the folio(s) mentioned above due to legal change in name. I/We agree to hold the fund, AMC and registrar harmless and indemnified due to effecting this name change.

Sole/First Holder	Second Holder	Third Holder

Request Date..... Place.....

Acknowledgement (To be filled in by the investor) Change of Name Request Form	Sundaram Mutual Fund
Received, subject to verification, request for change of name in : Folio No: (1) ..... (2)..... (3).....	Time Stamp & Signature