SERVICE REQUEST FORM

SUNDARAM MUTUAL

Folio Number | Name of the First Unit Holder*

You can now opt for electronic payment through NEFT and enjoy hassle free receipt of payments. Register your IFS Code and core banking account number with us to avail this facility. Please contact 1860 425 7237 for more details.

Redemption request submitted along with change of bank mandate would result in payment being withheld upto 10 days for validating new bank mandate.

1. Change of Bank Mandate *(Refer Instruction 1)*

Old Bank Details

Bank Name		Bank Branch & City	
Account No.		Account Type	
MICR Code*		IFSC/RTGS Code#	

New Bank Details

Bank Name		Bank Branch & City	
Account No.		Account Type	
MICR Code*		IFSC/RTGS Code#	

(9-digit number next to your cheque number) *(# 11 character code printed on a cheque / passbook)*

2. Change of Address *(Refer Instruction 2)*

Address 1		Address 2	
Address 3		City & PIN*	

3. Go Green Services: To Update Contact Details *(Refer Instruction 3)*

E-Mail			
STD		Telephone		Mobile*	

*Mandatory

By providing the details above, I confirm that I wish to receive the account statement, annual report and other correspondence by email and receive SMS updates on mobile.

4. Nomination *(Refer Instruction 4)*

Mandatory to fill in all fields. Proportion (%) in which units will be shared by each nominee should aggregate to 100%. In case of single nominee default proportion will be 100%.

☐ I wish to nominate the following person(s)

1st Nominee
Name:.....
Relationship:.....
Address:.....
.....
.....
Proportion (%)* in which units will be shared by first nominee.....%
If nominee is a minor:
Date of birth:.....
Name of Guardian:.....
Address of Guardian:.....
.....

2nd Nominee
Name:.....
Relationship:.....
Address:.....
.....
.....
Proportion (%)* in which units will be shared by first nominee.....%
If nominee is a minor:
Date of birth:.....
Name of Guardian:.....
Address of Guardian:.....
.....

3rd Nominee
Name:.....
Relationship:.....
Address:.....
.....
.....
Proportion (%)* in which units will be shared by first nominee.....%
If nominee is a minor:
Date of birth:.....
Name of Guardian:.....
Address of Guardian:.....
.....

5. To Register PAN, KYC & Aadhaar card linking *(Refer instruction 5)*

	Permanent Account Number (PAN)*	Aadhaar Card Number*	Central KYC Number ☐ CKYC Proof attached (Mandatory)
First/Sole Applicant/Guardian			
Second Applicant			
Third Applicant			

*Mandatory

KYC updated (Please tick ✓): **1st Holder / Guardian**: ☐ Yes ☐ No **2nd Holder** ☐ Yes ☐ No **3rd Holder** ☐ Yes ☐ No

Declaration: I/We hereby declare that all the particulars given herein are true, correct and complete to the best of my/our knowledge and belief. I/We agree to notify Sundaram Mutual Fund / Sundaram Asset Management Company Limited immediately in the event the information in the self-certification changes. I/ We further agree not to hold Sundaram Asset Management, its sponsor, their employees, authorised agents, service providers, representatives of the distributors liable for any consequences/losses/costs/damages in case of any of the above particulars being false, incorrect or incomplete or in case of my/our not intimating/delay in intimating any changes to the above particulars. I/We hereby authorise Sundaram Asset Management to disclose, share, remit in any form, mode or manner, all/any of the information provided by me/ us, including all changes, updates to such information as and when provided by me/us, to any Indian or foreign governmental or statutory or judicial authorities/agencies, the tax/revenue authorities, other investigation agencies and SEBI registered intermediaries without any obligation of advising me/us of the same.

Consent & Signature for Aadhaar

I/We hereby provide my / our consent to Sundaram Mutual Fund / Sundaram BNP Paribas Fund Services Limited (RTA) for the following:

a) For validating my Aadhaar Number with UIDAI through an authorized entity.

b) For updating/seeding my Aadhaar number based on the PANs in all my accounts maintained with your Fund for KYC & or related due diligence purpose in line with PMLA requirements, UIDAI guidelines and Account enrichment purpose.

I/We authorize Sundaram Mutual Fund / Sundaram BNP Paribas Fund Services Limited to authenticate data in accordance with UIDAI (Authentication) Regulations.

I / We hereby provide my / our consent for sharing the Aadhaar data / information with other Mutual Funds / RTAs for updating the same in my / our folios held with them, now or to be created in future.

I / we further declare that this consent will remain valid for Updation in all my / our existing & new folios serviced by Sundaram BNP Paribas Fund Services Limited.

First Holder	Second Holder	Third Holder

Request Date..... Place.....

Acknowledgement

Folio Number | Request Date D D M M Y Y Y Y

Received From Mr./Mrs./Ms. .....

☐ Change of Bank Mandate ☐ Change of Address - For Non-KYC folios only

☐ Go Green Services: To Update Contact Details ☐ Nomination ☐ To Register PAN, KYC & Aadhaar card linking

Time Stamp/Seal