

# FORM FOR UPDATION OF PAN AND KYC

(Please fill in all column including email id in **BLOCK CAPITAL LETTERS**)



To:

UTI Mutual Fund

Date:

D	D	M	M	Y	Y	Y	Y		

Folio Number :



- I/We request UTI Mutual Fund to update my/our following details for the above Folios. I/we authorize UTI Mutual Fund, UTI AMC Ltd./ Registrars to refer these details to any of the appropriate authorities including Unique Identification Authority of India (UIDAI) /KYC Registration Agency/Authentication Agencies etc. and also authorize such agencies / service providers including UIDAI to share the data as per their records, for verification purpose.

**1<sup>st</sup> Holder**

Name of Guardian in case of minor

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PAN

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Date of Birth

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Mobile No:

--

e-mail ID

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**2<sup>nd</sup> Holder**

PAN

--

Date of Birth

--

**3<sup>rd</sup> Holder**

PAN

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Date of Birth

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Documents required to be attached :

- (A) Self attested copy of PAN Card
- (B) Additional document (any one) to be matched with the details in the Folio
  - (i) Address Proof - copy of Aadhaar (readacting the number) / Voter ID Card / Passport copy
  - (OR)
  - (ii) Bank account proof cancelled cheque leaf / copy of pass book / Bank Statement

Note:- Please carry original /documents for verification and immediate return

I/We have read, understood and agree to abide by the guidelines as on the reverse of the form

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Signature of 1st holder / Guardian

# Strike off completely if you do not wish to authorise.

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Signature of 2nd holder

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Signature of 3rd holder

UTI Mutual Fund - Acknowledgment of Form for Updation of PAN and KYC (To be filled in by the investor)



Received, subject to verification Form for Updation of PAN & KYC

Folio No : \_\_\_\_\_ from Mr/ Mrs/ Ms : \_\_\_\_\_

Receiving UFC/ Registrar's official stamp  
with date and signature

Registrar: Kfin Technologies Limited, Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,  
Serilingampally, Hyderabad, Rangareddi, Telangana, India - 500 032. E-mail : uti@kfintech.com

## Guidelines

1. By filling up this Form, the investor authorizes UTI AMC Ltd/UTI Mutual Fund/UIDAI/various KYC Registration Agencies/ Authentication agencies etc. to receive and share the information physically or electronically related to KYC, payment and other related matters.
2. Once the dividend/redemption payment is credited to PAN enabled bank account, subject to feasibility, the investor shall be intimated about the credit. Investors shall verify the status of credit with their bank account.
3. Investors also agree to provide one-time password or their biometric verification such as thumb impression, for authentication, whenever needed.
4. In case of any assistance, please contact the nearest UTI Financial Centre.

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**Toll-Free: 1800 266 1230**

**Email: [service@uti.co.in](mailto:service@uti.co.in)**

**E-mail: [uti@kfintech.com](mailto:uti@kfintech.com)**

**SMS: 'SERVICE' to 5 67 67 56**

**Web: [www.utimf.com](http://www.utimf.com)**

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### For Existing Investors

Type ESOA to 5 60 70 90  
to request for Statement of  
Account.



Type BAL <Folio no>  
to 5 60 70 90 to know your  
Folio Balance.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.